

**TARAI FOODS LIMITED**  
**13, HANUMAN ROAD, CONNAUGHT PLACE, NEW DELHI- 110 001.**

**UNAUDITED AND PROVISIONAL FINANCIAL RESULTS FOR THE PERIOD ENDING 31ST DECEMBER, 2010**

(RS. IN LACS)

| Sr. no. | Particulars  | Period ending | Period ending | Quarter ending | Quarter ending | Year ending |
|---------|--|---------------|---------------|----------------|----------------|-------------|
|         |  | 31-Dec-10     | 31-Dec-09     | 31-Dec-10      | 31-Dec-09      | 31.03.10    |
|         |  | unaudited     | unaudited     | unaudited      | unaudited      | (Audited)   |
| 1 (a)   | Net Sales/Income from operations   | 49.5          | 107.4         | 17.8           | 37.9           | 265.1       |
| (b)     | Other Operating Income   | 44.7          | 32.3          | 1.4            | 0.6            | 64.6        |
| 2       | Expenditure:   |               |               |                |                |             |
| a.      | Increase/ decrease in inventory  | 8.2           | 18.9          | 2.6            | 7.5            | 15.1        |
| b       | Purchase of raw material   | 13.3          | 26.8          | 1.1            | 13.8           | 43.3        |
| c       | Purchase of Traded Goods   | 2.4           | 0.0           | 0.0            | 0.0            | 0.0         |
| d       | Fuel, Electricity and Power  | 75.1          | 79.7          | 16.7           | 21.6           | 149.8       |
| e       | Employee Cost  | 21.2          | 19.1          | 6.5            | 7.4            | 37.7        |
| f       | Depreciation   | 41.3          | 41.8          | 13.8           | 14.0           | 55.5        |
| g       | Legal and professional charges   | 8.6           | 8.9           | 2.7            | 3.8            | 11.9        |
| h       | Repair & maintenance- plant & machinery  | 8.5           | 26.9          | 5.0            | 13.2           | 31.9        |
| i       | Other Expenses   | 12.4          | 14.6          | 3.8            | 5.9            | 21.0        |
| j       | Total expenditure  | 191.0         | 236.6         | 52.2           | 87.1           | 366.2       |
| 3       | Profit from Operations before Other Income, Interest and Exceptional Items                     | -96.8         | -96.9         | -33.0          | -48.6          | -36.5       |
| 4       | Other Income   | 0.0           | 0.0           | 0.0            | 0.0            | 0.0         |
| 5       | Profit before Interest and Exceptional Items (3 + 4)   | -96.8         | -96.9         | -33.0          | -48.6          | -36.5       |
| 6       | Interest (note:2)  | 0.1           | 508.5         | 0.0            | 0.1            | 0.4         |
| 7       | Profit after Interest and Exceptional Items (5 - 6)  | -96.9         | -605.4        | -33.0          | -48.7          | -36.9       |
| 8       | Exceptional Items  | 0.0           | 0.0           | 0.0            | 0.0            | 0.0         |
| 9       | Profit (+)/ Loss(-) from Ordinary Activities before tax (7 + 8)                                | -96.9         | -605.4        | -33.0          | -48.7          | -36.9       |
| 10      | Tax Expense  | 0.0           | 0.0           | 0.0            | 0.0            | 0.0         |
| 11      | Net Profit (+)/ Loss(-) from Ordinary Activities after tax (9-10)                              | -96.9         | -605.4        | -33.0          | -48.7          | -36.9       |
| 12      | Extraordinary Items (net of tax expense)   | 0.0           | 0.0           | 0.0            | 0.0            | 0.0         |
| 13      | Net Profit (+)/ Loss(-) for the period (11- 12)  | -96.9         | -605.4        | -33.0          | -48.7          | -36.9       |
| 14      | Paid Up Equity Share Capital   | 1433.8        | 1433.8        | 1433.8         | 1433.8         | 1433.8      |
| 15      | Face value of shares   | Rs.10/-       | Rs.10/-       | Rs.10/-        | Rs.10/-        | Rs.10/-     |
| 16      | Reserves & Surplus excluding Revaluation Reserves  | 369.6         | 369.6         | 369.6          | 369.6          | 369.6       |
| 17      | Basic and Diluted EPS (NOT ANNUALISED)   |               |               |                |                |             |
|         | EPS BEFORE EXTRA ORDINARY ITEMS  | -0.68         | -4.22         | -0.23          | -0.34          | -0.26       |
|         | EPS AFTER EXTRA ORDINARY ITEMS   | -0.68         | -4.22         | -0.23          | -0.34          | -0.26       |
| 18      | Aggregate of Non- Promoters Shareholding   |               |               |                |                |             |
|         | - No. of shares  | 9467758       | 10325725      | 9467758        | 10325025       | 9466958     |
|         | - Percentage of Shareholding   | 53.41         | 58.24         | 53.41          | 58.24          | 53.40       |
| 19      | Promoter and Promoter Group shareholding   | 8260362       | 7403095       | 8260362        | 7403095        | 8261162     |
| a.      | Pledged / encumbered   |               |               |                |                |             |
|         | - No. of shares  | 0             | 200000        | 0              | 200000         | 0           |
|         | - Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group) | 0.00          | 2.70          | 0.00           | 2.70           | 0.00        |
|         | - Percentage of shares (as a % of the total share capital of the company)                      | 0.00          | 1.13          | 0.00           | 1.13           | 0.00        |
| b.      | Non-encumbered   | 8260362       | 7203095       | 8260362        | 7203095        | 8261162     |
|         | - No. of shares  | 100.00        | 97.30         | 100.00         | 97.30          | 100.00      |
|         | - Percentage of shares (as a % of the total shareholding of promoter and promoter group)       | 46.59         | 40.63         | 46.59          | 40.63          | 46.60       |
|         | - Percentage of shares (as a % of the total share capital of the company)                      |               |               |                |                |             |

- The above results were approved at the Board meeting of the Directors of the company held on 15/2/11 and have been subjected to limited review by the Auditors.
- Interest to FIs and Banks has not been provided for the period.
- The company is into manufacture of frozen foods & vegetables and there is no segment to report.
- During the quarter, one investors' complaint has been received, which has been resolved. There was no pending investor's complaint at the beginning or closing of the quarter.
- Previous figures have been regrouped, reclassified wherever necessary.

Place : Rudrapur

FOR TARAI FOODS LIMITED

Date : 15.02.11

sd/-  
G.S. SANDHU  
MANAGING DIRECTOR